

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:	§	CASE NO: 24-50029-MMP
	§	
JIMMY RAY LEWIS, JR., and wife,	§	
DORINA JOY LEWIS	§	(Chapter 11, Subchapter V)
DEBTORS		

DEBTORS' AMENDED SUBCHAPTER V STATUS REPORT PER 11 U.S.C. § 1188(c)

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COME NOW, Jimmy Ray Lewis, Jr., and wife, Dorina Joy Lewis, Debtors and Debtors-in-Possession in the above-styled and numbered Chapter 11 case (the "Debtors") and, in accordance with the provisions of 11 U.S.C. §1188(c), files this *Debtor's Subchapter V Status Report* (the "Report") and would respectfully show the Court as follows:

1. Nature of Business: Development construction – land preparation for mobile homes, land clearing and septic installation.
2. Location: 141 W. Robindale Rd., Bandera, TX 78003 (pre-petition lease with Deidre, Ltd. at the rate of \$1,230.00/month – Debtors are current pre and post-petition).
3. Ownership Structure: Originally operated under d/b/a J. Lewis Design (still used with Titan Homes jobs; recently incorporated Bigfoot Land Prep, LLC and most business is performed through the LLC).
4. Type and Number of Employees: Independent contractors – 4 (both Debtors and son and son-in-law; Debtors are having trouble retaining additional labor).
5. Primary Cause of the Necessity to File Bankruptcy: Construction downturn as a result of high interest rates.

6. Filing of Required Documents and Compliance Matters:

- a. All Schedules and Statements filed: Yes ☒ No ☐
- b. Bankruptcy Rule 2015.3 documents filed: Yes ☒ No ☐
- c. Current on all required tax returns: Yes ☒ No ☐
- d. Required insurance in place and provided to U.S. Trustee: Yes ☒ No ☐
- e. Notice of Budget or Cash Collateral Motion filed: Yes ☐ No ☒
- f. Commenced payment of Sub V Trustee deposit: : Yes ☒ No ☐
- g. If you answered "No" to any subsection, briefly explain why the debtor is not in compliance and the date by which you anticipate resolution of the issue: The Debtors' business is cash basis and they have no cash collateral issues.

7. General Information about the Nature of Secured, Priority and Unsecured Debt:

- a. Secured Debt estimated total: \$735,468.32
- b. Priority Debt estimated total: \$750.00
- c. General Unsecured estimated total: \$42,338.96

8. Status of Employment of Professionals: Application to Employ Langley & Banack, Inc. filed and the Order was entered on January 30, 2024.

9. Status of Discussions with Subchapter V Trustee: Counsel for the Debtors and Sub V Trustee have had discussions regarding operations, bankruptcy filing and reorganization efforts. More discussion will be forthcoming as a part of completing the Debtors' Subchapter V Plan of Reorganization.

10. Status of Any Cash Collateral, Adequate Protection, or Stay Relief Issues: None.

11. Goals of Reorganization of the Business: Refine and restructure operations as part of their Subchapter V Plan of Reorganization. The Debtors have decided to surrender three (3)

pieces of equipment to lenders as a part of their reorganization. The Debtors believe that they can utilize and afford to repay for the equipment that they are retaining.

12. Financial Projections Summary: Working on and expect to be finalized shortly.

13. Efforts Taken to Date and Status of Achieving Consensual Plan Confirmation: The Debtors, as a part of restructuring their operations, are reviewing all equipment to determine its necessity. That process has been completed and efforts for the consensual Plan treatment of the remaining equipment obligations are now underway.

14. Any Other Pertinent Information that Should be Brought to the Court's Attention:
None.

Date; February 19, 2024.

/s/ William R. Davis, Jr.
WILLIAM R. DAVIS, JR.
State Bar No. 05565500
Langley & Banack, Inc.
745 E. Mulberry Ave., Suite 700
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(210) 736-6600
wrdavis@langleybanack.com

Attorney for the Debtor

CERTIFICATE OF SERVICE

I hereby certify that on February 19, 2024, a true and correct copy of the above and foregoing instrument was mailed, first class, postage prepaid to the attached notice list.

/s/ William R. Davis, Jr.
WILLIAM R. DAVIS, JR.

Label Matrix for local noticing
0542-5
Case 24-50029-mmp
Western District of Texas
San Antonio
Mon Feb 19 15:19:21 CST 2024

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6420 E. Highway 290
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Columbus, OH 43218-2120

Aspire
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(p)FIRST SAVINGS BANK BLAZE
ATTN BANKRUPTCY
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MERRICK BANK
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(p)MISSION LANE LLC
PO BOX 105286
ATLANTA GA 30348-5286

PNC Bank, NA, as succ. to PNC Equipment Finan
c/o Christopher V. Arisco
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Fort Worth, Texas 76102-3792

Pedernales Electric Corp.
P.O. Box 1
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Performance Finance
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The County of Medina, Texas
c/o Julie Anne Parsons
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